Managing Firebird with Ansible



Author: Philippe Makowski IBPhoenix - R.Tech

Email: pmakowski@ibphoenix.com

Licence: Public Documentation License

**Date:** 2016-10-05

Part of these slides are from Gülçin Yildirim talk at Fosdem

### What is Ansible?

Simple, agentless and powerful open source IT automation tool

- Provisioning
- Configuration management
- Application Deployment
- Continuous Delivery
- Security & Compliance
- Orchestration



## Why Ansible?

- Agent-less architecture (no agent is required, everything is done by using SSH, ssh for communication)
- No centralized server, no client-side agents
- SSH based
- Configuration as data, not code (YAML files)
- · Batteries included
- Full conf. management, deployment and orchestration
- Custom modules can be written in any programming language.
- JSON input/output is sufficient to integrate a module into Ansible.

## **Building blocks**

### Typically with Ansible

we execute tasks for an inventory, utilizing some modules, using or populating some variables, processing some file templates, in a playbook, which can be organized in roles.

## Inventory

- Tells Ansible about hosts it should manage
  - Hostnames, IPs, ports, SSH parameters
  - Server specific variables
- 2 common ways to provide Ansible an inventory:
  - Static inventory: A flat INI file (e.g., hosts.ini)
  - **Dynamic inventory**: An application returning a JSON data (e.g.,: ec2.py for *Amazon EC2*)
- Hosts are grouped. They can belong to multiple groups
- Groups can also belong to multiple groups

## **Inventory**

Below inventory file in INI format contains 3 hosts under 2 groups.

There is also a 3rd group which contains other groups and all of the hosts.

```
# "master" group with 1 host
[master]
firebird-master
                      ansible_ssh_host=10.0.0.5
# "standby" group with 2 hosts
[standbys]
firebird-standby-01
                      ansible_ssh_host=10.0.0.10
firebird-standby-02
                      ansible ssh host=10.0.0.11
# the "replication" group contains both "master" and "standbys" groups
[replication:children]
master
standbys
```

### **Module**

- Modules provide Ansible means to control or manage resources on local or remote servers.
- They perform a variety of **functions**. For example a module may be responsible for rebooting a machine or it can simply display a message on the screen.
- Ansible allows users to write their own modules and also provides out-of-the-box core or extras modules.
  - Core
  - Extras

### **Module**

Some of the most commonly used modules are:

- File handling: file, stat, copy, template
- Remote execution: command, shell
- Service management: service
- Package management: urpmi, apt, yum, bsd, ports
- Source control systems: git, subversion

## **Task**

Tasks are responsible for calling a **module** with a specific set of **parameters**.

Each Ansible task contains:

- a descriptive name [optional]
- · a module to be called
- module parameters
- pre/post-conditions [optional]
- processing directives [optional]

They allow us to call *Ansible* modules and pass information to consecutive tasks.

### **Task**

Below task invokes the file module by providing 4 parameters. It ensures 3 conditions are true:

- /var/lib/firebird exists as a directory
- owner of /var/lib/firebird is firebird
- group of /var/lib/firebird is firebird

If it doesn't exist, *Ansible* creates the directory and assigns owner & group. If only the owner is different, *Ansible* makes it firebird.

```
- name: Ensure the data folder has right ownership
file: path="/var/lib/firebird" state=directory owner=firebird group=firebird
```

## **Task**

Following example shows relationships between tasks. The first task checks if a device exists and the second task mounts the device depending on the result from the first task.

Please note "register" and "when" keywords.

```
- name: Check if the data volume partition exists
  stat: path=/dev/sdcl
  register: partition
```

- name: Ensure the Firebird data volume is mounted
 mount: src=/dev/sdcl name="/var/lib/firebird/data" fstype=ext4 state=mounted
 when: partition.stat.exists is defined and partition.stat.exists

### **Variable**

Variables in *Ansible* are very useful for reusing information. Sources for variables are:

- Inventory: We can assign variables to hosts or groups (group vars, host vars).
- YAML files: We can include files containing variables.
- Task results: Result of a task can be assigned to a variable using the register keyword as shown in the previous slide.
- Playbooks: We can define variables in Ansible playbooks.
- Command line: (-e means extra variable // -e "uservar=philippe")

### **Variable**

There is also discovered variables (facts) and they can be found by using setup module:

```
ansible -i hosts.ini -m setup -a 'filter=ansible_nodename'
```

All of the output in json: bios\_version, architecture, default\_ipv4\_address, ansible\_os\_family, etc.

You can use variables in tasks, templates themselves and you can iterate over using with\_type functions.

```
- name: Ensure Firebird users are present
firebird_user:
   state: present
   name: "{{ item.name }}"
   password: "{{ item.password }}"
   with_items: firebird_users
```

## **Template**

We can think templates as our configuration files. *Ansible* lets us use the Jinja2 template engine for reforming and parameterising our files.

The Jinja2 templating engine offers a wide range of control structures, functions and filters.

Some of useful capabilities of Jinja2:

- for-loops
- join(), default(), range(), format()
- union(), intersect(), difference()
- to\_json, to\_nice\_yaml, from\_json, from\_yml
- min, max, unique, version\_compare,random

## **Template**

### Let's have a look at firebird.conf.j2 file:

```
# {{ ansible_managed }}
DatabaseAccess = {{ DatabaseAccess | default('/var/lib/firebird/data')}}
ServerMode = {{ ServerMode | default('Super')}}
```



## **Playbook**



- Playbooks contains Plays
  - Plays contain Tasks
    - Task call Modules and may (optionally) tigger handlers (run once, run at the end)

## **Playbook**

If Ansible modules are the tools in your workshop, playbooks are your design plans.

- Ansible playbooks are written using the YAML syntax.
- Playbooks may contain more than one plays
- Each play contains:
  - name of host groups to connect to
  - tasks it needs to perform.

Strict dependency ordering: everything in file performs in a sequential order. (Before v.2)

## **Playbook**

### Let's look at a playbook example:

```
---
- name: Ensure all required Firebird dependencies ready
hosts: firebird-all # manage all Firebird servers
sudo: yes
sudo_user: root
vars_files:
    - 'defaults/firebird.yml'
tasks:
    - include: 'tasks/firebird.yml' # load Firebird setup tasks
```

### Role

In Ansible,

- playbooks organize tasks
- roles organize playbooks

Imagine that we have lots of independent resources to manage (e.g., web servers, Firebird servers, logging, monitoring, AWS, ...)

Putting everything in a single playbook may result in an unmaintainable solution.

## Role

### Here a playbook using roles:

```
# This playbook deploys the whole application stack on monitoring box.

- hosts: monitoring
user: root
roles:
- base-apache
- munin
- ganglia-gmetad
- nagios
```

## Role

Here you can see a role directory structure:

```
tasks
ganglia-gmetad
       apache.conf
       gmetad.conf
    handlers
       apache.conf
      - munin.conf
    handlers
   tasks
   handlers
    └─ main.yml
    └─ main.vml
   templates
    ansible-managed-commands.cfg.j2
    ___ switches.cfg.j2
```

### **How to Invoke Ansible?**

To work with Ansible, we have 2 main alternatives;

- 1. Running ad-hoc commands
- 2. Running playbooks



### **Ad-hoc Commands**

We can call any Ansible module from the command line, anytime.

The **ansible** CLI tool works like a single task. It requires an inventory, a module name, and module parameters.

For example, given an inventory file like:

[dbservers]
db.example.com

Now we can call any module.

### **Ad-hoc Commands**

We can check uptimes of all hosts in dbservers using:

```
ansible dbservers -i hosts.ini -m command -a "uptime"
```

#### Here we can see the Ansible output:

```
philippe@callandor ~ # ansible dbservers -i hosts.ini -m command -a "uptime" db.example.com | success | rc=0 >> 21:16:24 up 93 days, 9:17, 4 users, load average: 0.08, 0.03, 0.05
```

## **How to Run Playbooks?**

For more complex scenarios, we can create playbooks or roles and ask *Ansible* to run them.

When we run a playbook or a role, *Ansible* first gathers a lot of useful facts about remote systems it manages. These facts can later be used in playbooks, templates, config files, etc.

We can use the **ansible-playbook** CLI tool to run playbooks.

## **How to Run Playbooks?**

Given an inventory file like this:

```
[dbservers]
db.example.com
```

We may have a playbook that connects to hosts in **dbservers** group, executes the **uptime** command, and then displays that command's output.

Now let's create a simple playbook to see how it can be ran.

## How to Run Playbooks?

Here is the main.yml file for the playbook we just described:

```
---
- hosts: dbservers

tasks:
- name: retrieve the uptime
    command: uptime
    register: command_result # Store this command's result in this variable

- name: Display the uptime
    debug: msg="{{ command_result.stdout }}" # Display command output here
```

## **How to Run Playbooks?**

Now we can run the playbook and see it's output here:

```
philippe@callandor ~ $ ansible-playbook -i hosts.ini main.yml
ok: [db.example.com]
TASK: [retrieve the uptime] ****
changed: [db.example.com]
ok: [db.example.com] => {
  "msg": " 15:54:47 up 3 days, 14:32, 2 users, load average: 0.00, 0.01, 0.05"
            : ok=3 changed=1 unreachable=0 failed=0
db.example.com
```

## **Ansible targets**

Ansible have to be run on a Gnu/Linux or MacOsx system. But Ansible have modules to work with Windows target.

See: List of Windows modules.



### What can be done in the future

Since we have a good python driver, we could create some Firebird module

- firebird\_db: Creates/removes a given db.
- firebird user: Adds/removes users and roles from a db.
- firebird\_privs: Grant/revokes privileds on db objects.

and certainly others if neeed.

# Thank you!



## References

These slides and samples https://github.com/pmakowski/fbconf-2016
Ansible quick start video http://www.ansible.com/videos
Review: Puppet vs Chef vs Ansible vs Salt http://www.infoworld.com/article/2609482/d ata-center/data-center-review-puppet-vs-chef-vs-ansible-vs-salt.html

Jinja2 for better Ansible playbooks and templates

https://blog.codecentric.de/en/2014/08/jinja2-better-ansible-playbooks-templates/

Managing PostgreSQL with Ansible

http://slides.com/apatheticmagpie/managing-postgres-with-ansible-fosdem